Financial Planning Webinar
for Engineering Students

COST
No Cost Obligation

100% Free educational webinar.

HOST
Finity Group, LLC

Speaker James Fox with support from Jeff Standish

RSVP
When and Where

Wednesday, February 24th
6:00 pm PST
Online based webinar
Register here

You are cordially invited to our upcoming seminar!

WHAT YOU'LL LEARN

- How to differentiate between good vs. bad debt and learn how to calculate the cost of borrowing.
- Student loan repayment strategies (PSLF, Private student loan refinancing, etc.)
- Identify various types of risks that should be shared with an insurance carrier versus risks you should self-insure
- Prioritizing your financial needs
- Efficient strategies for optimizing your financial plan(s) while still in school

ABOUT JAMES FOX, FINANCIAL ADVISOR: James Fox is an Oregon State alumnus. He has developed a national financial planning practice helping people reach their goals and achieve financial independence. As a regular keynote speaker at OSU and with various medical groups throughout the country, James strives to build long-term relationships with clients based on core values of trust, integrity, and service. His goal is to educate clients on the important aspects of financial planning, so that they can feel secure and make sound financial decisions.

ABOUT JEFF STANDISH, FINANCIAL ADVISOR: Jeff is a member of Finity Group's division in Portland, OR. He is developing a national financial planning practice helping people reach their goals and achieve financial independence. Jeff has over 25 years of experience working in the business community. Jeff is also a veteran of the US Navy.

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